



[Empty box for Office Use Only]

[Empty box for File Number]

Application for Student Financial Assistance

This application is for programs starting between August 1, 2009 and July 31, 2010.

PLEASE PRINT CLEARLY IN INK. For application deadlines, go to www.studentloan.pe.ca.

Section 100: Personal Information

101 Social Insurance Number

[Social Insurance Number grid]

102 Date of Birth

[Date of Birth grid: DDMMYYYY]

103 Last Name

[Last Name grid]

104 First and Middle Name(s)

[First and Middle Name(s) grid]

105 Previous Name (if applicable)

[Previous Name grid]

106 Gender: Male Female

107 Date you left high school

[Date you left high school grid: MMYYYY]

108 Did you graduate? Yes No

109 E-mail address

[E-mail address grid]

Section 200: Permanent Address

201 Mailing Address

[Mailing Address grid]

202 City

[City grid]

203 Province

[Province grid]

204 Postal Code

[Postal Code grid]

205 Telephone

[Telephone grid: () - - - - -]

Section 300: Loan History

301 Have you received previous full or part-time student loans?

Yes No If yes, which province? _____

If yes, did you successfully complete the last year of study for which you received funding through this program?

Yes No

In what year did you receive your last student loan? _____

Section 400: Disability Grant Eligibility (optional)

Students who have a permanent disability may be eligible for a Canada Student Grant.

401 Are you a person with a permanent disability? If yes, please submit supporting documentation. For more details go to www.studentloan.pe.ca.

Yes No

Section 500: Next of Kin

DO NOT use your spouse or children as next of kin.

501 Relationship

[Relationship grid]

502 First Name

[First Name grid]

503 Last Name

[Last Name grid]

504 Mailing Address

[Mailing Address grid]

505 City

[City grid]

506 Province

[Province grid]

507 Postal Code

[Postal Code grid]

508 Telephone

[Telephone grid: () - - - - -]

Section 600: Student's Marital Status

- 601 Single
602 Separated / Divorced
605 Widowed
604 Single Parent
603 Common-law
606 Married

Date of marriage or when
common-law status began

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

If your marital status has changed since your last application you may need to submit documentation. For more information see page G-9 of this guide or go to www.studentloan.pe.ca.

Section 700: Student Category

Select only one student category. Which statement best reflects your situation on the first day of class? For more information refer to the information on page G-6 of this guide or go to www.studentloan.pe.ca.

- 701 Married with dependent children
702 Widowed/separated/divorced
703 Married without dependent children
704 Out of high school for 4 years (since June 2005)
705 Common-Law with dependent children
706 Two years in workforce full-time (proof required - see guide)
707 Common-Law without dependent children
708 Single parent
709 Current or former ward of a government agency or BOTH parents are deceased
710 None of the above statements apply (Single Dependent Student)

If your student category has changed since your last application you may need to submit documentation. For more information see page G-9 of this guide or go to www.studentloan.pe.ca.

Section 800: Student's Citizen/Residency Status

- 801 I am a: Canadian citizen.
 Landed immigrant or I have permanent resident status. (If yes, attach a copy of your certificate).
 Protected Person or Convention Refugee. (If yes, attach supporting documentation).

802 The last place I lived for 12 consecutive months while not attending a post-secondary institution was Prince Edward Island. Yes No

If no, where did you live? _____ When did you move to PEI?

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

803 *For dependent students only.* If parents reside outside of PEI, indicate date of move and list current address.

Current Address: _____ Date of Move

| | | |
|----|----|------|
| DD | MM | YYYY |
|----|----|------|

804 *For married/common-law students only.* The last place my spouse/common-law partner lived for 12 consecutive months while not attending a post-secondary institution full-time was Prince Edward Island.

Yes No If no, where did they live? _____

Section 1000: Academic History

| Level | Name of Institution | Province | From MM/YYYY | To MM/YYYY | Highest level completed |
|----------------|---------------------|----------|-----------------|---------------|----------------------------|
| High School | | | | | |
| Post-Secondary | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Section 1100: Pre-Study Period

Did you work during your summer break? In most cases, this is your pre-study period. Check out our website for more information.

Select the option that best describes your situation.

Choose only one:

- 1101 Most High School Graduates
I was in school as a full-time student until the end of June 2009 and my classes start at the beginning of September 2009. *Your pre-study period is June 22, 2009 to August 31, 2009 (10 weeks).*
- 1102 Most College Students
I was in school as a full-time student until the end of May 2009 and my classes start in the beginning of September 2009. *Your pre-study period is May 25, 2009 to August 31, 2009 (14 weeks).*
- 1103 Most University Students
I was in school as a full-time student until the end of April 2009 and my classes start in the beginning of September 2009. *Your pre-study period is April 27, 2009 to August 31, 2009 (18 weeks).*
- 1104 Workforce
I was not in school as a full-time student for the 18 weeks prior to the beginning of my classes in September 2009 because I was in the workforce. *Your pre-study period is April 27, 2009 to August 31, 2009 (18 weeks).*
- 1105 Year-Round Students
I had no break in my studies. *You have no pre-study period.*
- 1106 Non Traditional Academic Year
I will be starting classes at a time other than September 2009. *Your pre-study period will be 18 weeks prior to your program start date.*

Section 1200: Educational and Living Costs

- 1201 Tuition and Fees.....
- 1202 Books and Supplies.....
- 1203 Living Allowance The appropriate allowances are available at
www.studentloan.pe.ca.
- 1204 Travel Allowance.....
- 1205 Computer-Related Costs (Maximum \$300).....
- 1206 Other Educational Costs (please specify below).....
- 1207 Total Estimate of Educational and Living Costs (add lines 1201 to 1206)

| |
|----|
| \$ |
| \$ |
| \$ |
| \$ |
| \$ |
| \$ |
| \$ |
| \$ |
| \$ |

Please explain other *Educational Costs* from line 1206. Proof of extra expenses (receipts or letter from school) may be required.

1208 Where did you/do you live during your pre-study period?

- With parents/relatives/spouse
- In rental accommodations/own home
- In student residence

1209 Where will you/do you live during your study period?

- With parents/relatives/spouse
Distance (one way) to school is _____ km
- In rental accommodations/own home
Distance (one way) to school is _____ km
- In student residence

Section 1300: Pre-Study Period Income

Your pre-study period (see page A-4) is the number of weeks between study periods. Please report your total pre-study period income below. Unreported income may result in an over-reward.

| | | | | |
|------------------------|----|-------------------------------|----|--------------|
| 1301 Gross Income | \$ | 1302 Pension Income | \$ | Source _____ |
| 1303 EI Benefits | \$ | 1304 Other Income | \$ | Source _____ |
| 1305 Social Assistance | \$ | 1306 TOTAL (Add 1301 to 1305) | \$ | |

1307 Employer's Name: _____

1308 Please record your student contribution here: \$ _____

You can calculate your expected student contribution by following the directions on the worksheet on page G-10 of this guide or go to www.studentloan.pe.ca.

Section 1400: Study Period Income

For each item enter the total resources for your study period. All information will be verified with the Canada Revenue Agency. **Unreported income may result in over-awards.**

| | | | | | |
|--------------------------------------|----|-------------------------------|----|---|----|
| 1401 Part-Time Earnings | \$ | 1402 Canada Pension | \$ | 1403 Other Allowances (i.e. Skills Development) | \$ |
| 1404 Scholarships / Bursaries | \$ | 1405 Other Pension | \$ | 1406 * RRSP | \$ |
| 1407 Education Trust Fund | \$ | 1408 E.I. Benefits | \$ | 1409 Other Income | \$ |
| 1410 Investments | \$ | 1411 Social Assistance | \$ | 1412 TOTAL (Add 1401 to 1411) | \$ |

1413 Name of Scholarship / Bursaries _____

* RRSP Exemption: If you contributed to RRSPs while you were in the work force full-time (e.g. not a full-time student) you may be entitled to an exception. Please visit www.studentloan.pe.ca for more information.

Section 1500: Student's Income Tax Data

1501 Did you file a 2008 Income Tax Return? Yes No

If no, explain why _____

1502 You MUST complete this section. Errors or omissions may cause delays in processing your application. All information will be verified with the Canada Revenue Agency. Provide the amounts from the following line numbers on your 2008 Income Tax Return. Call Canada Revenue Agency 800-959-8281 if you need this information.

| | | | | | | | |
|-----|----------------------|-----|--------------------|-----|-----------------|-----|------------------------------|
| 101 | Employment Income | 120 | Dividends | 130 | Other Income | 305 | Eligible Dependent Amount |
| 114 | CPP Benefits | 121 | Interest Income | 150 | Total Income | 366 | # of Dependent Children |
| 115 | Other Pensions | 127 | Capital Gains | | | | |

Section 1600: Amount of Financial Assistance Required

1601 Total Educational Costs..... \$ _____

Line 1207

1602 Minus Total Financial Resources \$ _____

Refer to worksheets on page G-9 of this guide

1603 Total Amount of Student Loan Requested..... \$ _____

Applications will not be processed if this is blank. Please do not write the word "maximum".

Section 1800: Parents of Dependent Students, Married Students With Dependents, or Single Parent Students Must Complete This Section

1801 Dependent Children:

List all dependent children in your family, including the applicant (if a dependent student) and all children attending post-secondary education. Include foster children. Do not include your spouse, children you do not have primary custody of or children who are available for employment, receiving Income Support, or married. For more information see pages G-7 and G-8 of the guide.

| Dependents UNDER 12 Name | Date of Birth dd/mm/yyyy | School Attending 2009/2010 (if applicable) | Year or Grade | Applying for Loans? | Social Insurance Number if Applying for a Student Loan |
|--------------------------------|-----------------------------|--|---------------------|---------------------------|--|
| | | | | | |
| | | | | | |
| | | | | | |
| Dependents 12 OR OLDER Name | Date of Birth dd/mm/yyyy | School Attending 2009/2010 (if applicable) | Year or Grade | Applying for Loans? | Social Insurance Number if Applying for a Student Loan |
| | | | | | |
| | | | | | |
| | | | | | |

1802 Child Care Expenses (may require verification):

| Name of Caregiver | Address | Phone Number | Cost per Week |
|-------------------|---------|--------------|---------------|
| | | | |
| | | | |
| | | | |
| | | | |

Single Parent Students Complete This Section

1803 Single, Separated or Divorced?

Indicate your date of separation *

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

* If you have separated or divorced since your last student loan, you will need to provide a copy of the separation / divorce agreement.

Are you receiving alimony or child support? Yes No

If yes, amount per month \$ _____

Section 2100: Declaration and Consent (Single Dependent and Married / Common-Law Students)

This is a legal document. Please read it carefully. Sign it only after you understand and agree to it.

- If you are a Single Dependent Student whose parents are married to one another, **BOTH** parents must complete and sign this form. If your parents are separated or divorced see page G-8 of the guide to determine which parent must sign the Declaration and Consent form.
- If you are a Married/Common-Law Student your spouse must complete and sign this form.

I declare the following:

All the information I have sent with this application is correct to the best of my knowledge. I know that it is against the law to give false or misleading information in this application.

| | | |
|----------------------|--|--|
| <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> |
|----------------------|--|--|

Student's Name (please print)

Student's Social Insurance Number

Phone Number

Please check one: Mother Father Spouse

| | | |
|----------------------|--|--|
| <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> |
|----------------------|--|--|

Name (please print)

Parent/Spouse's Social Insurance Number

Phone Number

| | | |
|----------------------|--|--|
| <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> |
|----------------------|--|--|

Signature

Date of Birth

Date

Please check one: Mother Father

| | | |
|----------------------|--|--|
| <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> |
|----------------------|--|--|

Name (please print)

Social Insurance Number

| | | |
|----------------------|--|--|
| <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> | <input type="text"/> <input type="text"/> <input type="text"/> |
|----------------------|--|--|

Signature

Date of Birth

Date

I consent to release the following tax information:

- For purposes of verifying the data provided in the application for student assistance of my child/spouse/partner name of applicant/student of name of city / town, Province of Prince Edward Island, I hereby consent to the release, by the Canada Revenue Agency to an official of the Prince Edward Island Department of Innovation and Advanced Learning, of information from my Income Tax Returns, and if applicable, other required taxpayer information about me, whether supplied by me or by a third party.
- The information will be relevant to and used solely for the purpose of determining and verifying my child/spouse's/partner's eligibility and entitlement for the Canada Student Loans or Grants Programs and/or the Prince Edward Island Student Loan Program.
- This authorization is valid for the taxation year prior to the year of signature of this consent and the year of signature of this consent. I understand that, if I wish to withdraw this consent, I may do so at any time by writing to the Manager of Student Financial Services, Department of Innovation and Advanced Learning, P.O. Box 2000, 16 Fitzroy Street, Charlottetown, PE C1A 7N8.

| | | |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
|----------------------|----------------------|----------------------|

Name of parent #1 / spouse (please print)

Signature 1

Date

| | | |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
|----------------------|----------------------|----------------------|

Name of parent #2 (please print)

Signature 2

Date