



NOTE: Should any space be insufficient for your answers, a statement may be attached and marked as an exhibit cross-referencing each statement to the item to which it pertains provided it is initialled by the applicant and the Commissioner taking the affidavit.

Application is made for registration under the *Securities Act*

(NOTE: Refer to sections 28 and 29.1 of the Regulation to confirm the appropriate category of registration.)

in the category of

1.	(a)	Name of Applicant	
	(b)	Head Office Business Address	
		Telephone Number	Postal Code
	(c)	Address for service in P.E.I.	
		Telephone Number	Postal Code
2.	The applicant maintains accounts at the following bank(s): (State bank and branches through which business is transacted)		
3.	Is applicant applying for registration of any branch offices? If so, state addresses		
INSTRUCTION: Answer "Yes" or "No" to the following questions. If "Yes", give particulars			
4.	Has the applicant, or to the best of the applicant's information and belief, has any affiliate of the applicant,		
	(a)	been registered in any capacity under any <i>Securities Act</i> of Prince Edward Island?	
	(b)	applied for registration, in any capacity, under any <i>Securities Act</i> of Prince Edward Island?	
5.	Is the applicant, or to the best of the applicant's information and belief, is any affiliate of the applicant, now, or has any such person or company been,		
	(a)	registered or licensed in any capacity in any other province, state or country which requires registration or licensing to deal or trade in securities?	
	(b)	registered or licensed in any other capacity in Prince Edward Island or any other province, state or country under any legislation which requires registration or licensing to deal with the public in any capacity? (e.g., as an insurance agent, real estate agent, used car dealer, mortgage broker, etc.)	
	(c)	refused registration or a licence mentioned in 5(a) or (b) above or has any registration or licence been suspended or cancelled in any category mentioned in 5(a) or (b) above?	

(d) denied the benefit of any exemption from registration provided by any *Securities Act* of Prince Edward Island, or similar exemption provided by securities acts or regulations of any other province, state or country?

6. Is the applicant, or to the best of the applicant's information and belief is any affiliate of the applicant, now, or has any such person or company been,

(a) a member of any Stock Exchange, Association of Investment Dealers, Investment Bankers, Brokers, Broker-Dealers, or similar organization, in any province, state or country?

(b) refused membership in any Stock Exchange, Association of Investment Dealers, Investment Bankers, Brokers, Broker-Dealers, or similar organization, in any province, state or country?

(c) suspended as a member of any Stock Exchange, Association of Investment Dealers, Investment Bankers, Brokers, Broker-Dealers, or similar organization, in any province, state or country?

7. Has the applicant, or to the best of the applicant's information and belief, has any affiliate of the applicant, operated under, or carried on business under, any name other than the name shown in this application?

8. Has the applicant, or to the best of the applicant's information and belief, has any affiliate of the applicant,

(a) ever been convicted under the law of any province, state or country, excepting minor traffic violations?

Is there currently an outstanding charge or indictment against the applicant or affiliate?

INSTRUCTION: Question 8(a) refers to all laws, e.g., Criminal, Immigration, Customs, Liquor, etc. of any province, state or country in any part of the world. You are not required to disclose any convictions for which a pardon has been granted under the Criminal Records Act (Canada), and which pardon has not been revoked.

(b) ever been the defendant or respondent in any proceedings in any civil court in any jurisdiction in any part of the world wherein fraud was alleged?

(c) at any time declared bankruptcy, or made a voluntary assignment in bankruptcy? (If "Yes", give particulars and also attach a certified copy of discharge.)

(d) ever been refused a fidelity bond?

9. Set out in the space provided, the name of the applicant, or the name of and position held by each officer or partner of the applicant seeking or holding registration.
(To provide more information, please submit an attachment)

Names of persons who will act (In addition to last name, give full first and middle names)	Office Held	Names of persons who will act (In addition to last name, give full first and middle names)	Office Held
1.		5.	
2.		6.	
3.		7.	
4.		8.	

10.	A	<p>Capitalization of Company:</p> <p>Other than a Security Issuer, complete below or attach marked as an exhibit to the application a statement containing the information called for below, to provide information with respect to the financial structure and control of the applicant company.</p>	
	(a)	<p>The authorized and issued capital of the company, stating:</p>	
		<p>Preferred Shares (State number of shares and dollar value) Shares \$</p>	<p>Common Shares (State number of shares and dollar value) Shares \$</p>
(1)	authorized capital		
(2)	issued		
(3)	total dollar value of other securities:		
	(i) Bonds		
	(ii) Debentures		
	(iii) Any other loans, state source and maturity		
	TOTAL \$		
(b)	<p>The names, addresses and usual place of residence of registered, and direct, and indirect, beneficial owners of each class of security or obligation issued, and if a trust is the beneficial owner, the names, addresses and usual place of residence of each person or company having a beneficial interest in the trust, and the nature and extent of the holdings and percentage of interest attributable to each security holder, lender or <i>cestui que</i> trust (beneficiary).</p>		
(c)	<p>State name and address of every depository holding any of the assets of the company</p>		
	<p>INSTRUCTION: Answer "Yes" or "No" to the following questions. If "Yes", give particulars</p>		
(d)	<p>Has any person or company undertaken to act as a guarantor in relation to the financial or other undertakings of the applicant?</p>		
(e)	<p>Has a subordination agreement been executed by the creditor(s) in relation to loans owing by the applicant?</p>		
(f)	<p>Is there any person or company whose name is not disclosed in the statement called for by (b) above who has any direct or indirect interest in the applicant, either beneficially or otherwise?</p>		

B	Capitalization of a Partnership or Proprietorship Attach, marked as an exhibit to the application, a statement containing the information called for below with respect to the assets of the partnership or proprietorship, and demonstrate therein the degree of control (voting power) of each of the participants in the applicant.
(a)	Amount of paid-in capital \$
(b)	Description of the assets
(c)	State name and address of every depository holding any of the assets:
(d)	Source, amount and maturity date of any obligations owing by the partnership, if any: (Where applicable, give names and addresses of creditors).
INSTRUCTION: Answer "Yes" or "No" to the following questions. If "Yes", give particulars	
(e)	Has any person or company undertaken to act as guarantor in relation to the financial or other undertakings of applicant?
(f)	Has a subordination agreement been executed by the creditor(s) in relation to loans owing by the applicant?
(g)	Is there any person or company whose name is not disclosed above who has any interest in the applicant, either beneficially or otherwise?

DATED at _____

this _____ day of _____ 20__

_____ (Name of applicant)

By _____ (Signature of applicant, partner or officer)

_____ (Official capacity)

AFFIDAVIT

In the matter of the Securities Act

Province of Prince Edward Island)

I, _____

(Name in full)

)

_____ of _____

) of the _____

)

To Wit:) in the County of _____

MAKE OATH AND SAY:

- I am the applicant (or a partner or officer of the applicant) herein for registration and I signed the application.
- The statements of fact made in the application are true.

SWORN before me at the _____)

)

in the _____ of _____)

)

this _____ day of _____ 20__)

)

_____)

)

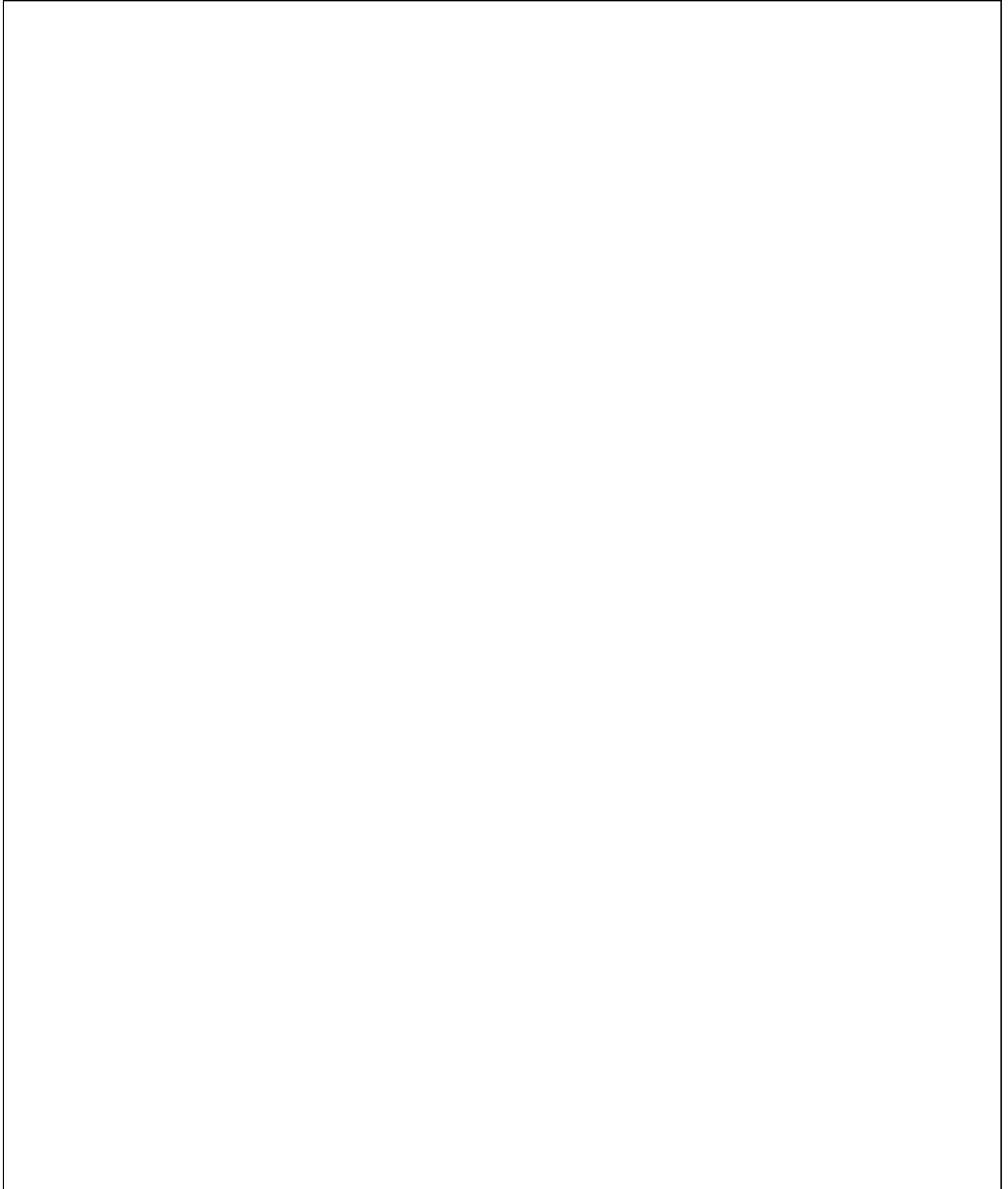
(A Commissioner, etc.)

..... (Signature of Deponent)

It is an offence under the Securities Act to file an application containing a statement that, at the time and in light of the circumstances in which it is made, is a misrepresentation.

Attachment Page

(Please Include the Question Number you are Answering)

A large, empty rectangular box with a thin black border, intended for the user to write their answer to the question. The box occupies most of the page's vertical space.